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Company Announcements Platform  
Australian Stock Exchange  
10<sup>th</sup> Floor, 20 Bond Street  
Sydney  
NSW 2000

Listed Company Relations  
New Zealand Exchange Ltd  
Level 2, NZX Centre  
11 Cable Street  
Wellington, New Zealand

## **Buller Coal appoints West Coast firm to build Coal Processing Plant**

Bathurst Resources Limited's (ASX & NZSX: BTU) wholly owned subsidiary – Buller Coal Limited (BCL) – is pleased to announce the appointment of West Coast New Zealand firm Brightwater Engineering to build BCL's Coal Processing Plant and associated facilities.

The plant will process coal from BCL's proposed Buller Coal Project in the south of the Denniston Plateau in the Buller District.

BCL anticipates the Buller Coal Project will create about 225 jobs and NZ\$30 million a year in salaries and wages for the town of Westport and wider West Coast region, including Greymouth.

BCL has lodged consent applications to establish the Escarpment Mine at the Project.

Commenting on today's announcement, Bathurst's CEO Hamish Bohannan said:

*"We are delighted to have appointed a local engineering company that has the proven expertise to build the plant and facilities required, while also creating additional employment opportunities on the West Coast."*

Brightwater Engineering CEO Rick Herd said:

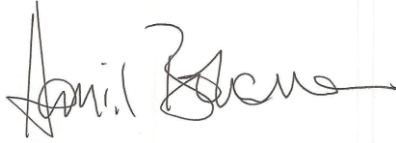
*"We are proud to be associated with a project that will offer so much to the region, and which further confirms Brightwater's reputation and capabilities in the coal sector."*

Brightwater Engineering – part of the Brightwater Group of companies – is an engineering, design, construction, project management and service company with a significant fabrication capability. It has offices in Auckland, Nelson, West Coast South Island, Melbourne, and Perth and employs upwards of 250 staff, involved in all facets of turnkey supply projects, from process conception and design through to manufacture, site preparation, construction, installation and commissioning.

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Brightwater Engineering recently constructed and commissioned Solid Energy's new washplant at Stockton and designed and built the materials handling section for Pike River Coal and built the Pike River Coal Processing Plant.

On behalf of Bathurst Resources Ltd



Hamish Bohannan  
Managing Director

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**About Bathurst Resources Ltd**

Bathurst Resources Limited is an Australian and New Zealand listed company focused on becoming a producer of high quality coking and thermal coal to niche export markets.

The Buller Coal Project is Bathurst Resources' flagship project and is known for its high quality, low ash and high fluidity coking coals.

Bathurst acquired the Buller project through the acquisition of L&M Coal Limited. The Buller project area comprises three permits surrounding state-owned Solid Energy's Stockton opencast mining operation.

In November 2010 Bathurst entered into a Share Purchase Agreement with Galilee Energy Limited to acquire its New Zealand coal assets owned by its wholly owned subsidiary Eastern Resources Group Limited. The acquisition, which was completed in March 2011, includes the Whareatea West coal project adjacent to the Buller project, as well as two operating coal mines – Cascade adjacent to the Buller operations and Takitimu in the Ohai region of New Zealand.

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