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3rd February 2011

Company Announcements Platform
Australian Stock Exchange
10th Floor, 20 Bond Street
Sydney
NSW 2000

Listed Company Relations
New Zealand Exchange Ltd
Level 2, NZX Centre
11 Cable Street
Wellington, New Zealand

Appendix 3B - Clarification

Bathurst Resources Ltd (ASX & NZSX: BTU) refers to the Appendix 3B released earlier today.

On 6 January 2011 the Company notified the ASX and NZSX of the cancellation of 307,072 listed options (Code: BTUO). Bathurst wishes to advise that 264,576 of these options, which had an expiry date of 31 December 2010, were in fact validly exercised.

The Appendix 3B released earlier today shows conversion of 2,764,576 options which includes 2,500,000 options with an exercise price of 30 cents (Ref: BTUAZ) and the conversion of the above 264,576 listed options (BTUO).

On behalf of Bathurst Resources Ltd

A handwritten signature in black ink, appearing to read 'T Manners', written over a light grey circular background.

Tim Manners
Chief Financial Officer and Company Secretary

ENDS

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