

T +61 8 9481 2100
F +61 8 9481 2001
E info@bathurstresources.com

Suite 5, 1327 Hay Street
West Perth, Western Australia 6005
PO Box 389, West Perth WA 6872



21st October 2010

Centralised Company Announcements Platform
Australian Stock Exchange
10th Floor, 20 Bond Street
Sydney NSW 2000

DISPATCH OF RIGHTS ISSUE PROSPECTUS

Bathurst Resources Limited (ASX: BTU) confirms that the Prospectus and accompanying Application Form in respect of the non-renounceable rights issue prospectus lodged with ASIC on 7 October 2010 have today been dispatched to shareholders.

For and on behalf of the Board of Bathurst Resources Ltd

A handwritten signature in black ink, appearing to read 'T Manners', written over a light grey circular background.

Tim Manners
Joint Company Secretary

For further information contact

Tim Manners
Bathurst Resources Ltd
+61 8 9481 2100
tmanners@bathurstresources.com

or

David Griffiths
Gryphon Management Australia
+61 8 9382 8300
david.griffiths@gryphon.net.au