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Bathurst
RESOURCES LTD

ACN 125 679 469

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Web: www.bathurstresources.com.au

26 February 2010

Centralised Company Announcements Platform
Australian Stock Exchange
10th floor, 20 Bond Street
Sydney NSW 2000

Update of Issued Share Capital

The Company advises that as previously announced on 4 December 2009, as a result of the cancellation of 58,900,001 shares the issued capital of the Company had been reduced to 87,424,333 fully paid ordinary shares.

Attached are the forms 484 that were lodged with ASIC reflecting the cancellation.

Yours sincerely,

Hamish Bohannan
Managing Director

Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- | | | |
|---|---------------------------------|-----------------------------------|
| A1 Change of address | B1 Cease company officeholder | C1 Cancellation of shares |
| A2 Change of name - officeholder or members | B2 Appoint company officeholder | C2 Issue of shares |
| A3 Change - ultimate holding company | B3 Special purpose company | C3 Change to share structure |
| | | C4 Changes to register of members |

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Refer to guide for information about corporate key

Company name

BATHURST RESOURCES LIMITED

ACN/ABN

125 679 469

Corporate key

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

ASIC registered agent number (if applicable)

Telephone number

Postal address

Total number of pages including this cover sheet

Please provide an estimate of the time taken to complete this form

 hrs mins

Signature

This form must be signed by a current officeholder of the company

I certify that the information in this form is true and complete

Name

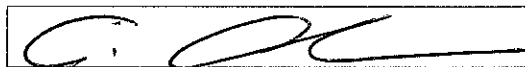
ANDERSON, GRAHAM DOUGLAS

Capacity

Director

Company secretary

Signature



Date Signed

 / /

[D D] [M M] [Y Y]

C1 Cancellation Of Shares

Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more)

- Redeemable preference shares - S.254J
 - Redeemed out of profits
 - Redeemed out of proceeds of a fresh issue of shares
- Capital reduction - S.256A - S.256E
 - Single shareholder company
 - Multiple shareholder company. A Form 2560 must be lodged before a capital reduction takes place
- Share buy-back. - ss.257H(3)
 - Minimum holding buy-back by listed company
 - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place
- Forfeited shares - S.258D
 - Shares returned to a public company - ss.258E(2) & (3)
 - Under section 651C, 724(2), 737 or 738
 - Under section 1325A (court order)

Other

Description

Give section reference

List the details of shares cancelled in the following table

Details of cancelled shares

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	32000001	0.40

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

0 3 / 1 2 / 0 9
 [D D] [M M] [Y Y]

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C2 Issue of shares

List details of new share issues in the following table.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/ /

[D D] [M M] [Y Y]

If shares were issued for other than cash, were some or all of the shares issued under a written contract?

Yes

if yes, proprietary companies must also lodge a Form 207Z certifying that all stamp duties have been paid. Public companies must also lodge a Form 207Z and either a Form 208 or a copy of the contract.

No

if no, proprietary companies are not required to provide any further documents with this form. Public companies must also lodge a Form 208.

C3 Change to share structure table

Where a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details for the share classes affected. Details of share classes not affected by the change are not required here.

Share class code	Full title if not standard	Total number (current after changes) issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	114324333	7687292.60	0.00

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/ /

[D D] [M M] [Y Y]

Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

Yes

No

C4 Changes to the register of members

Use this section to notify changes to the register of members for your company (changes to the shareholdings of members):

- If there are 20 members or less in a share class, all changes need to be notified
- If there are more than 20 members in a share class, only changes to the top twenty need to be notified (s178B)
- If shares are jointly owned, you must also provide names and addresses of all joint owners on a separate sheet (annexure), clearly indicating the share class and with whom the shares are jointly owned

The changes apply to

Please indicate the name and address of the member whose shareholding has changed

Family name Given name

OR

Company Name

ACN/ARBN/ABN

Street number and Street name

Suburb/City State/Territory

Postcode

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

Date

/ /

[D D] [M M] [Y Y]

The changes are

Share class code	Shares increased by ... (number)	Shares decreased by ... (number)	Number now held	Total \$ paid on these shares	Total \$ unpaid on these shares	Fully paid (y/n)	Beneficially held (y/n)	Top 20 member (y/n)

Date of entry of member's name in register

(New members only)

Date

/ /

[D D] [M M] [Y Y]

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hrs

mins

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ANDERSON, GRAHAM DOUGLAS

Capacity

Director

Company secretary

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Date Signed

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- Forfeited shares - S.258D
 - Shares returned to a public company - ss.258E(2) & (3)
 - Under section 651C, 724(2), 737 or 738
 - Under section 1325A (court order)
 - Other
 - Description
 -
 - Give section reference
 -

List the details of shares cancelled in the following table

Details of cancelled shares

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	26900000	0.00

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/ /
 [D D] [M M] [Y Y]

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C2 Issue of shares

List details of new share issues in the following table.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/ /

[D D] [M M] [Y Y]

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Yes

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No

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Share class code	Full title if not standard	Total number (current after changes) issued	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	87424333	7687292.60	0.00

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/ /

[D D] [M M] [Y Y]

Lodgement details

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Yes

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Given name

OR

Company Name

ACN/ARBN/ABN

Street number and Street name

Suburb/City

State/Territory

Postcode

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

Date

 / /

[D D] [M M] [Y Y]

The changes are

Share class code

Shares increased by
...(number)

Shares decreased by
...(number)

Number now held

Total \$ paid on these shares

Total \$ unpaid on these shares

Fully paid (y/n)

Beneficially held (y/n)

Top 20 member (y/n)

Share class code	Shares increased by ...(number)	Shares decreased by ...(number)	Number now held	Total \$ paid on these shares	Total \$ unpaid on these shares	Fully paid (y/n)	Beneficially held (y/n)	Top 20 member (y/n)

Date of entry of member's name in register

(New members only)

Date

 / /

[D D] [M M] [Y Y]