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Centralised Company Announcements Platform  
Australian Stock Exchange  
10<sup>th</sup> floor, 20 Bond Street  
Sydney NSW 2000

## SHAREHOLDER UPDATE

### Annual General Meeting

Following recent announcements, the Directors of Bathurst Resources Ltd advise shareholders that Stanton Partners Corporate Pty Ltd has been commissioned to prepare the Independent Experts Report to accompany the Notice of Annual General Meeting and Explanatory Statement that is anticipated to be sent to shareholders shortly.

The Annual General Meeting, which will be held in January 2010, will include a resolution asking shareholders to ratify the reversal of the C&R Holding acquisition ("reversal") as required by ASX Listing Rules. The Stanton Partners Corporate Pty Ltd report will provide independent guidance to shareholders as to whether the reversal is fair and reasonable.

The company also continues to work closely with its auditors WHK Horwath in relation to completion of the 30 June 2009 annual report, and in finalising the necessary accounting changes and significant information disclosure required to be made within the report by International Accounting Standards as a result of the reversal.

Once the Annual General Meeting has been completed and the reversal has been ratified, shares in Bathurst Resources Ltd are expected to be reinstated to trading on ASX.

### Corporate Activity

Bathurst has continued to evaluate a number of exciting mining opportunities in the United States and elsewhere. A further and more detailed shareholder update on the finalisation of these opportunities is expected to be lodged shortly.

**For and on behalf of Bathurst Resources Ltd**

A handwritten signature in black ink, appearing to read 'Hamish Bohannan'.

**Hamish Bohannan**  
**Managing Director**

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