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Centralised Company Announcements Platform
Australian Stock Exchange
10th floor, 20 Bond Street
Sydney NSW 2000

**REVISED UPDATE OF TIMETABLE FOR COMPLETION OF ANNUAL
REPORT**

The Board of Bathurst Resources Ltd advise that the company is continuing to work closely with its US auditors Messrs Crowe Horwath of Lexington Kentucky in relation to completion of the audit and financial report of Bathurst's US controlled entity Bathurst Resources USA LLC and its wholly controlled entity C & R Holding of Eastern Kentucky LLC.

An officer from the Company and a representative from our Perth auditors will be flying over to Lexington today to ensure the finalisation of the US audit. The Board has revised its time table and is aiming to achieve completion and lodgement of the Annual Report within 7 to 14 days.

Once again your Board apologises to the shareholders for this delay.

Yours sincerely

A handwritten signature in black ink, appearing to read "Hamish Bohannan".

Hamish Bohannan
Managing Director
Bathurst Resources Ltd