

For personal use only



ACN 125 679 469

Suite 2, Mezzanine Floor  
35-37 Havelock Street  
West Perth WA 6005  
PO Box 389  
West Perth WA 6872  
Tel: +61 8 9322 2700  
Fax: +61 8 9322 7211

Web: [www.bathurstresources.com.au](http://www.bathurstresources.com.au)

16 October 2009

Centralised Company Announcements Platform  
Australian Stock Exchange  
10<sup>th</sup> floor, 20 Bond Street  
Sydney NSW 2000

#### **UPDATE OF TIMETABLE FOR COMPLETION OF ANNUAL REPORT**

The Board of Bathurst Resources Ltd advise that the company is continuing to work closely with its US auditors Messrs Crowe Horwath of Lexington Kentucky in relation to completion of the audit and financial report of Bathurst's US controlled entity Bathurst Resources USA LLC and its wholly controlled entity C & R Holding of Eastern Kentucky LLC.

The delay has been caused by a combination of complex issues relating to the US GAAP reporting standards, accounting issues arising from the first time audit of C & R Holding of Eastern Kentucky LLC, leading to scheduling and related staffing problems for Crowe Horwath arising from these issues. This has delayed the completion of the annual report of Bathurst Resources Ltd and the audit being performed by Australian auditors WHK Horwath.

The Board is aiming to achieve completion and lodgement of the Annual Report by Friday 23 October 2009 and the Company is working closely with both auditors to achieve this updated timetable.

Once again your Board apologises to the shareholders for this delay.

Yours sincerely

**Hamish Bohannan**  
**Managing Director**  
**Bathurst Resources Ltd**