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ASX Announcement

30 September 2008

Delay in Lodgement of 2009 Annual Report

The Board of Directors of Bathurst Resources Ltd, announce the following to the ASX.

There is a delay in the lodgement of the Company's 2009 Annual Report. As a consequence, all Bathurst securities will be suspended from quotation by ASX on and from tomorrow Thursday, 1 October 2009.

The suspension of all Bathurst securities from quotation arises from a mandatory Listing Rule of ASX in respect of delays in lodging annual reports. Pursuant to the Listing Rules, ASX will normally reinstate the quotation of Bathurst securities before the commencement of trading on the day after ASX receives the Company's final annual report.

The delay is due to the complex issues relating to the US GAAP reporting standards. This has impacted on finalisation of the audit of the Company's subsidiary in the U.S, Bathurst USA Resources LLC by the U.S Auditors. This has delayed the completion of the audit of Bathurst Resources Ltd.

The Board apologizes to the shareholders for this delay and assures shareholders that the Company is working diligently to ensure that the Annual Report will be submitted to the ASX as soon as possible.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Hamish Bohannan', is written over a light blue circular stamp.

Hamish Bohannan
Managing Director
Bathurst Resources Ltd