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3 June 2009

Australian Stock Exchange
Level 8
Exchange Plaza
2 The Esplanade
Perth WA 6000



UPDATED COMPANY PRESENTATION

In conjunction with the Placement and Share Purchase plan announced on 1 June 2009, Bathurst Resources Limited (ASX:BTU) provides an updated company presentation on the status of its operations.

For a copy of the presentation please visit www.bathurstresources.com.au.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Hamish Bohannan'. The signature is written in a cursive, flowing style.

Hamish Bohannan
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