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16 July 2008

Australian Stock Exchange
Level 8
Exchange Plaza
2 The Esplanade
Perth WA 6000



Lifting of Suspension and reinstatement to trading

Dear Sir/Madam,

Bathurst Resources Limited (BTU) hereby seeks immediate re-quotation of its securities from suspension, following the release of the company announcement on the acquisition of operating coal mining assets in Kentucky, USA.

Any questions please call myself or Richard Monti on 9482 0500.

A handwritten signature in black ink, appearing to read 'Morgan Barron', is written over a thin horizontal line.

**Morgan Barron
Company Secretary
Bathurst Resources Ltd**