

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

22 May 2008

Bathurst Resources Limited**SUSPENSION FROM OFFICIAL QUOTATION**

The securities of Bathurst Resources Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

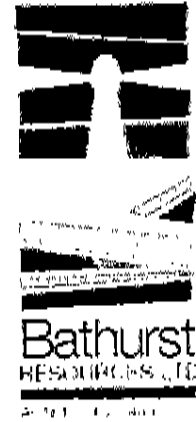
Security Code: BTU
 BTUO

Jill Hewitt

Adviser, Issuers (Perth)

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22 May 2008

Australian Stock Exchange
Level 8
Exchange Plaza
2 The Esplanade
Perth WA 6000

Voluntary Suspension

Dear Sir/Madam,

Bathurst Resources Limited hereby seeks an immediate voluntary suspension from trading on ASX (ASX listing rule 17.2) until further notice pending finalization of the proposed USA Coal acquisition.

On finalization of the transaction an announcement will be made to the market.

Bathurst is not aware of any reasons why our securities should not be granted voluntary suspension.

Any questions please call myself or Richard Monti on 9482 0510.

A handwritten signature in black ink, appearing to read "Morgan Barron", is positioned above the typed name.

**Morgan Barron
Company Secretary
Bathurst Resources Ltd**

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