

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

20 May 2008

Bathurst Resources Limited**TRADING HALT**

The securities of Bathurst Resources Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Thursday, 22 May 2008 or when the announcement is released to the market.

Security Code: BTU
 BTUO

Jill Hewitt

Adviser, Issuers (Perth)

For personal use only

For personal use only

20 May 2008

Australian Stock Exchange
Level 8
Exchange Plaza
2 The Esplanade
Perth WA 6000



Dear Sir/Madam,

Could you please place Bathurst Holdings Ltd in a Trading halt with immediate effect, pending an announcement of a Coal Acquisition in the USA. Bathurst envisages the trading halt to be lifted once the deal terms are finalised which is expected to be at the end of this week.

Bathurst is not aware of any reason why a trading halt should not be granted.

Any questions please call myself or Richard Monti on 9482 0500.



Morgan Barron
Company Secretary
Bathurst Resources Ltd

Level 2, 16 Altona Street, West Perth WA 6872
PO Box 902, West Perth WA 6005
Tel: (08) 9482 0500 Fax: (08) 9482 0505