

Bathurst Resources Limited

Statement of Shares in Escrow

Escrow Period	Escrow Commencement Date	Total Shares	Number Restricted
24 months	18 December 2007	3,300,000	3,149,998
12 months	31 October 2007	2,700,000	1,350,000
Total		6,000,000	4,499,998

Statement of Options in Escrow

Escrow Period	Escrow Commencement Date	Total Options	Number Restricted
24 months	18 December 2007	4,500,000	4,500,000
12 months	11 December 2007	250,000	250,000
Total		4,750,000	4,750,000

