

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

10 December 2007

Bathurst Resources Limited**PRE-QUOTATION DISCLOSURE**

Bathurst Resources Limited was admitted to the Official List of ASX Limited on Friday, 14 December, 2007.

Official Quotation of the following securities will commence at 9.30 am E.D.S.T. on Wednesday, 19 December 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Number and escrow period of restricted securities.
4. Full terms and conditions of options on issue.
5. Statement confirming satisfaction of the conditions precedent under the Cazaly tenement acquisition agreement dated 31 August 2007.
6. Statement confirming shareholder approval on 5 December 2007 for the issue of 4,750,000 options exercisable at 25 cents on or before 31 December 2010.

Security Code: BTU

Jill Hewitt

Adviser, Issuers (Perth)

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