



ASX

AUSTRALIAN SECURITIES EXCHANGE

ASX Circular

Date: 14 December, 2007

Key topics

1. Bathurst Resources Limited
2. ASX Code: BTU
3. Official Quotation

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ACH Participants

Authorised by

Jill Hewitt

Contact

Jill Hewitt

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No responsibility is accepted for any inaccuracies contained in the matter published.

**COMMENCEMENT OF OFFICIAL QUOTATION –
 BATHURST RESOURCES LIMITED**

Bathurst Resources Limited (the "Company") was admitted to the official list of the ASX Limited on Friday 14 December 2007.

Official quotation of the Company's securities will commence on Wednesday 19 December 2007.

Quoted Securities: 16,500,002 fully paid ordinary shares

ASX Code: BTU

Time: 11.30 am EDST (9.30 am WDST)

Date: Wednesday 19 December 2007

ITS Abbreviation: BATHURST

ISIN: AU000000BTU9

Home Branch: Perth

Industry: TBA

Classification:

Registered Office: Level 2
 16 Altona Street
 WEST PERTH WA 6005
 Ph: (08)9482 0500
 Fax: (08) 9482 0505

Company Secretary: Morgan Barron

Share Registry: Security Transfer Registrars Pty Ltd
 770 Canning Highway
 APPLECROSS WA 6153
 Ph: (08) 9315 2333
 Fax (08) 9315 2233

Underwriter: n/a

Balance Date: 30 June

CHES: Participating. The Company will also operate an issuer sponsored subregister.

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State of
Incorporation:

Western Australia

ASX restricted
securities:

See below

Dividend Policy:

Refer page 10 of the Prospectus

Activities:

Gold , nickel base metals exploration

Securities not
quoted:

3,149,998 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

4,550,000 options exercisable at 25 cents on or before 31 December 2010

The following ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 31 October 2007 being the date of issue..

1,350,000 ordinary fully paid shares

The following options classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 5 December 2007 being the date of issue

250,000 options exercisable at 25 cents expiring on or before 31 December 2010.

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Business Unit	Issuers Perth
Ext.No:	6013
Date:	14 December 2007