

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	BATHURST RESOURCES LIMITED
ARBN	164 306 905

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Russell Lee Scott Middleton
Date of last notice	3 February 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	1. Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	2. Russell Lee Scott Middleton & Susanne Michelle Middleton <Middleton Super Plan A/C> 3. Glendaloch Securities Pty Ltd, of which Mr Middleton is a director
Date of change	6 February 2017
No. of securities held prior to change	1. (a) Nil (b) Nil (c) Nil 2. (a) 2,926,453 (b) 77 (c) Nil 3. (a) Nil (b) 3 (c) Nil

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Class	(a) Ordinary fully-paid shares (BRL) (b) Redeemable Convertible Preference Shares of AUD\$1,000 each, convertible at AUD2.2¢ per share up to 1 February 2018 (c) Performance Rights convertible into fully paid ordinary shares on a 1:1 basis with nil exercise price. Subject to Completion, the Rights will vest no later than 31 December 2018 and must be exercised within 90 days of vesting.
Number acquired	3. (c) 4,000,000
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
No. of securities held after change	1. (a) Nil (b) Nil (c) Nil 2. (a) 2,926,453 (b) 77 (c) Nil 3. (a) Nil (b) 3 (c) 4,000,000
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of unquoted Transaction Performance Rights as approved at AGM 2 December 2016

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	

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Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Not applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

Bill Lyne
Company Secretary
8 February 2017

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