

5 Lindsay Street  
Perth, Western Australia 6000  
PO Box 8663, Perth WA 6000  
T +61 8 9481 2100  
F +61 8 9481 2001  
E info@bathurstresources.com

Level 12, 1 Willeston Street  
Wellington 6011, New Zealand  
PO Box 5963, Lambton Quay  
Wellington 6145, New Zealand  
T +64 4 499 6830  
F +64 4 974 5218  
E wellington@bathurstresources.co.nz

20 June 2013



Listed Company Relations  
New Zealand Exchange Limited  
Level 2, NZX Centre  
11 Cable Street  
Wellington, New Zealand

Company Announcements Platform  
Australian Securities Exchange  
10<sup>th</sup> Floor, 20 Bond Street  
Sydney  
NSW 2000

## Update on Redomicile of Bathurst Resources to New Zealand

Bathurst Resources Limited ("Bathurst", ASX & NZX: BTU) is pleased to announce that the Orders of the Federal Court of Australia ("Court") ("Orders") approving the scheme of arrangement between Bathurst and its shareholders ("Scheme") have today been lodged with the Australian Securities & Investments Commission. A copy of those Orders are **attached**.

Accordingly, the Court's order that the Scheme is approved and therefore binding on Bathurst's shareholders take effect from today. Bathurst's shares will be suspended from trading on ASX after close of trading today. Under the terms of the Scheme, subject to the issue of the Scheme Consideration, all of the issued shares in Bathurst will be transferred to Bathurst Resources (New Zealand) Limited ("Bathurst NZ") on the Implementation Date (see table below).

The expected date of listing of Bathurst NZ on ASX and NZX, and trading of its shares on a deferred settlement basis, is Friday, 21 June 2013. Bathurst will be applying to be delisted from ASX and NZX on Monday, 1 July 2013.

As previously announced, the timetable for the completion of the Scheme is as follows:

Effective Date and suspension of Bathurst shares	20 June 2013
Trading of Bathurst NZ's shares on a deferred settlement basis	21 June 2013
Record Date for determining entitlements for Scheme Consideration	5:00 pm (WST) on 27 June 2010
Implementation Date – Issue of Bathurst NZ shares to Scheme Participants	28 June 2013
Dispatch of holding statements for Bathurst NZ shares	1 July 2013
Trading of Bathurst NZ shares on ASX on a normal T+3 settlement basis	1 July 2013

*All dates are indicative only and may change without notice.*

On behalf of Bathurst Resources Limited



Hamish Bohannan  
Managing Director

ENDS

**For further information regarding this announcement:**

Hamish Bohannan  
Managing Director

Bathurst Resources Limited

+61 8 9481 2100

Graham Anderson

Company Secretary

GDA Corporate on behalf of Bathurst Resources  
Limited

+61 8 9322 2700

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No: (P)WAD122/2013

Federal Court of Australia  
District Registry: Western Australia  
Division: General

**BATHURST RESOURCES LIMITED ABN 93 125 679 469**  
Plaintiff

**ORDER**

**JUDGE:** Justice Barker  
**DATE OF ORDER:** 19 June 2013  
**WHERE MADE:** Perth

**THE COURT ORDERS THAT:**

1. Pursuant to sections 411(4)(b) and 411(6) of the *Corporations Act 2001* (Cth) (*Corporations Act*), the scheme of arrangement in this proceeding (*Scheme*), a copy of which forms Annexure 3 to the Scheme Booklet annexed and marked BHR 1 to the affidavit of Benjamin Howard Ringrose sworn on 17 June 2013, be approved.
2. Pursuant to section 411(12) of the Corporations Act, the Plaintiff be exempted from compliance with the requirements of section 411(11) of the Corporations Act in relation to the Scheme.
3. These orders be entered forthwith.

Date that entry is stamped: 19 June 2013



Deputy District Registrar

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