



ASX Circular

Date: 20 June 2013

Key topics

1. Bathurst Resources (New Zealand) Limited
2. ASX Code: BRL
3. Official quotation expected to commence on a deferred settlement basis at 12:00 pm EST (10:00 am WST) on Friday, 21 June 2013

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 ACH Participants
 Market Participants

Authorised by

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No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION – BATHURST RESOURCES (NEW ZEALAND) LIMITED

As announced on 2 April 2013, Bathurst Resources Limited (“Bathurst”), admitted to the official list of ASX Limited (“ASX”) under the ASX Code BTU) will redomicile to New Zealand. Bathurst has entered into an implementation agreement with Bathurst Resources (New Zealand) Limited (“Company”) the purpose of which is to facilitate the redomicile of Bathurst to New Zealand to be implemented by a scheme of arrangement between Bathurst and its shareholders (“Scheme”).

Under the Scheme, the Company will become the parent company of Bathurst and Scheme Participants (as defined in the Scheme documentation) will receive one fully paid ordinary share in the Company (“Ordinary Shares”) for each fully paid ordinary share held in Bathurst.

On 13 June 2013, Bathurst announced that Bathurst’s shareholders voted in favour of the Scheme to redomicile Bathurst to New Zealand. On 19 June 2013, Bathurst announced that the Federal Court of Australia ordered that the Scheme be approved.

It is anticipated that the Company will be admitted to the Official List of ASX on or before Friday, 21 June 2013.

Official Quotation of the Ordinary Shares is expected to commence on a deferred settlement basis at 12:00 pm (EST) 10:00 am (WST) on Friday, 21 June 2013.

Quoted Securities: 699,247,997 fully paid ordinary shares

ASX Code: BRL

Time: 12:00 pm EST (10:00 am WST)

Date: Friday, 21 June 2013

ASX Trade Abbreviation: BATHURSTNZ

ISIN: NZBRLE0001S4

Home Branch: Perth

Industry Classification: Materials

Registered Office in Australia: 14 Emerald Terrace
 WEST PERTH WA 6005
 Telephone: 61 8 9228 3400
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ASX Communication Officer: Marshall Maine

<u>Share Registry</u>	Computershare Investor Services Limited Level 2, 159 Hurtsmere Road Takapuna Auckland 0622 Telephone: 1300 558 062
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will operate an issuer sponsored sub register.
<u>Place of Incorporation:</u>	New Zealand
<u>Dividend Policy:</u>	Refer to page 14 of Bathurst's scheme booklet
<u>Activities:</u>	Exploration, development and coal production in New Zealand.
<u>Securities not quoted:</u>	500,000 options exercisable at 37.8 cents each expiring 31 October 2013
	13,000,000 options exercisable at 10.8 cents each expiring 30 September 2013
	14,344,109 options exercisable at 36 cents each expiring 15 November 2013
	1,000,000 options exercisable at 16.8 cents each expiring 30 September 2013
	1,000,000 options exercisable at 21 cents each expiring 30 September 2013
	22,200,000 options exercisable at 40 cents each expiring 31 December 2013
	2,000,000 options exercisable at 85 cents each expiring 31 December 2013
	2,000,000 options exercisable at 38 cents each expiring 29 August 2014
	2,000,000 options exercisable at 38 cents each expiring 19 December 2014
	3,108,464 performance rights

The Indicative timetable is as follows:

Event	Indicative Date
Scheme meeting	13 June 2013
Second court hearing (for approval of the schemes)	19 June 2013

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Effective Date of Scheme	20 June 2013
Last day of trading of Bathurst shares on ASX	20 June 2013
Suspension of trading of Bathurst shares (at close of business)	20 June 2013
Bathurst Resources (New Zealand) Limited Ordinary Shares commence trading on ASX (deferred settlement basis)	21 June 2013
Record Date for determining entitlements to Scheme consideration	27 June 2013
Implementation Date – despatch of Scheme consideration	28 June 2013
Delisting of Bathurst on ASX and NZX Main Board	1 July 2013
Bathurst Resources (New Zealand) Limited's Ordinary Shares commence trading on ASX (normal settlement basis)	1 July 2013

For further information please refer to Bathurst's scheme booklet dated 10 May 2013.