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13 June 2013



Listed Company Relations
New Zealand Exchange Limited
Level 2, NZX Centre
11 Cable Street
Wellington, New Zealand

Company Announcements Platform
Australian Securities Exchange
10th Floor, 20 Bond Street
Sydney
NSW 2000

SHAREHOLDERS APPROVE REDOMICILE OF BATHURST TO NEW ZEALAND

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), Bathurst Resources Limited (“Bathurst”, ASX & NZX: BTU) wishes to advise that today, its shareholders approved the scheme of arrangement proposed by Bathurst to redomicile Bathurst from Australia to New Zealand (“Scheme”).

The resolution to approve the Scheme was passed by the requisite majority, with:

- **96%** of Bathurst shareholders present and voting (either in person or by proxy); and
- **99%** of votes cast on the resolution,

being in favour of the resolution.

The proxy votes received for the meeting were as follows:

	In favour	Against	Abstention	Proxy’s Discretion
Shareholders	356 (82%)	16 (4%)	2 (0%)	59 (14%)
Votes	225,816,317 (84%)	2,716,768 (1%)	936,847 (0%)	41,587,139 (15%)

The resolution, in accordance with the orders of the Federal Court of Australia (“Court”) dated 10 May 2013, was decided by poll.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), further details of proxy votes, and votes cast on the resolution, are set out in Annexure A to this announcement.

The Scheme remains conditional upon the approval of the Court and lodgement of the orders of the Court with ASIC.

A Second Court Hearing to approve the Scheme is scheduled for 19 June 2013.

Key dates

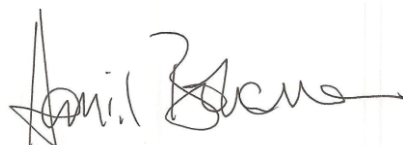
Below is an indicative timetable of the outstanding items for the implementation of the Scheme:

Second Court Hearing	19 June 2013
Effective Date	20 June 2013
Record Date	27 June 2013
Implementation Date	28 June 2013

*This timetable is indicative only, and is subject to Court and ASIC approvals.

Under the Scheme, a shareholder of Bathurst will receive 1 share in Bathurst Resources (New Zealand) Limited for each share in Bathurst that the shareholder holds.

On behalf of Bathurst Resources Limited



Hamish Bohannon
Managing Director

ENDS

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GDA Corporate on behalf of Bathurst Resources
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ANNEXURE A

Bathurst Resources Limited
Scheme Meeting (13 June 2013)
Summary of proxies and votes

		Resolution
		Approval of Scheme
A	Total number of proxy votes exercisable by proxies validly appointed:	271,057,071
B	Total number of proxy votes in respect of which the appointments specified that:	
	The proxy is to vote for the resolution	225,816,317
	The proxy vote is to vote against the resolution	2,716,768
	The proxy is to abstain on the resolution	936,847
	The proxy may vote at the proxy's discretion	41,587,139
C	Voting on a poll:	
	Total number of votes cast in favour of the resolution	267,653,456
	Total number of votes cast against the resolution	2,716,768
	Total number of votes abstaining on the resolution	936,847