

# Form 604

Corporations Law  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme **Bathurst Resources Limited**

ACN/ARSN **125 679 469**

### 1. Details of substantial holder

Name **Bank of America Corporation and its related bodies corporate**

ACN/ARSN (if applicable):

There was a change in the interests of the substantial holder on **11 February 2013**

The previous notice was given to the company on **18 January 2013**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	51,474,396	7.38%	39,399,738	5.65%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Annexure A.					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Merrill Lynch (Australia) Futures Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Ltd	Beneficial Owner	Ordinary 800,258	800,258
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International	Beneficial Owner	Ordinary 5,199	5,199
Merrill Lynch International (Australia) Ltd	MLEQ Nominees Pty Limited	Merrill Lynch International (Australia) Ltd	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix)	Ordinary 35,345,832	35,345,832
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix)	Ordinary 1,971,280	1,971,280
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International	Borrowing of securities pursuant to a Securities Lending Agreement (see Appendix)	Ordinary 1,277,169	1,277,169

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London EC1A 1HQ, United Kingdom
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
MLEQ Nominees Pty Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

**SIGNATURE**

Print Name: Roland Chan

Capacity: Authorised signatory

Sign Here:



Date: 14 February 2013

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## Annexure A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected
17-Jan-13	Merrill Lynch (Australia) Futures Ltd	Sell	7,783	Ordinary	(18,530)	(18,530)
25-Jan-13	Merrill Lynch (Australia) Futures Ltd	Sell	5,915	Ordinary	(14,254)	(14,254)
25-Jan-13	Merrill Lynch (Australia) Futures Ltd	Sell	5,915	Ordinary	(14,254)	(14,254)
29-Jan-13	Merrill Lynch (Australia) Futures Ltd	Buy	11,203	Ordinary	28,362	28,362
1-Feb-13	Merrill Lynch (Australia) Futures Ltd	Buy	8,331	Ordinary	21,924	21,924
4-Feb-13	Merrill Lynch (Australia) Futures Ltd	Sell	17,999	Ordinary	(47,365)	(47,365)
4-Feb-13	Merrill Lynch (Australia) Futures Ltd	Buy	10,420	Ordinary	27,422	27,422
5-Feb-13	Merrill Lynch (Australia) Futures Ltd	Sell	10,477	Ordinary	(27,939)	(27,939)
11-Feb-13	Merrill Lynch (Australia) Futures Ltd	Sell	10,619	Ordinary	(27,581)	(27,581)
17-Jan-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,227,169)	(1,227,169)
17-Jan-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,227,169	1,227,169
17-Jan-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(412,951)	(412,951)
18-Jan-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,227,169)	(1,227,169)
18-Jan-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,277,169	1,277,169
21-Jan-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,201,200)	(1,201,200)
21-Jan-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,277,169)	(1,277,169)
21-Jan-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,277,169	1,277,169
22-Jan-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(3,582,279)	(3,582,279)
22-Jan-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,277,169)	(1,277,169)
22-Jan-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,277,169	1,277,169
23-Jan-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,272,169	1,272,169
23-Jan-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,277,169)	(1,277,169)
24-Jan-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,272,169)	(1,272,169)
24-Jan-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,272,169	1,272,169
25-Jan-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,272,169	1,272,169
25-Jan-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,272,169)	(1,272,169)
25-Jan-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	8,776,720	8,776,720
29-Jan-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(8,776,720)	(8,776,720)
29-Jan-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,272,169)	(1,272,169)
29-Jan-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,267,169	1,267,169
30-Jan-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,267,169)	(1,267,169)
30-Jan-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,267,169	1,267,169
30-Jan-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	17,940,764	17,940,764
31-Jan-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,267,169)	(1,267,169)
31-Jan-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,267,169	1,267,169
31-Jan-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(3,265,529)	(3,265,529)
1-Feb-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,267,169)	(1,267,169)
1-Feb-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,267,169	1,267,169
1-Feb-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(14,675,235)	(14,675,235)
4-Feb-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,267,169)	(1,267,169)
4-Feb-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,267,169	1,267,169
5-Feb-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	17,940,764	17,940,764
5-Feb-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,267,169	1,267,169
5-Feb-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(106,550)	(106,550)
5-Feb-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,267,169)	(1,267,169)
6-Feb-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(977,794)	(977,794)
6-Feb-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,267,169)	(1,267,169)
6-Feb-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,277,169	1,277,169
6-Feb-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(4,108,813)	(4,108,813)
7-Feb-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,277,169)	(1,277,169)
7-Feb-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,277,169	1,277,169
7-Feb-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(2,631,412)	(2,631,412)
8-Feb-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,277,169	1,277,169
8-Feb-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,277,169)	(1,277,169)
8-Feb-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(2,992,317)	(2,992,317)
11-Feb-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(5,152,598)	(5,152,598)
11-Feb-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,277,169)	(1,277,169)
11-Feb-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,277,169	1,277,169
21-Jan-13	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	1,201,200	1,201,200
22-Jan-13	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	3,582,279	3,582,279
25-Jan-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(8,776,720)	(8,776,720)
29-Jan-13	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	8,776,720	8,776,720
30-Jan-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(6,576,867)	(6,576,867)
30-Jan-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(4,325,280)	(4,325,280)
30-Jan-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,201,200)	(1,201,200)
30-Jan-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(3,582,279)	(3,582,279)
30-Jan-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(2,255,138)	(2,255,138)
31-Jan-13	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	3,265,529	3,265,529
1-Feb-13	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	14,675,235	14,675,235
5-Feb-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(17,940,764)	(17,940,764)
6-Feb-13	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	4,108,813	4,108,813

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## Appendix: Prescribed information

<b>Type of agreement</b>	Prime Brokerage Agreement / Global Master Securities Lending Agreement		
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Focus Asset Management Pty Ltd	Merrill Lynch International and Virtu Financial Asia Pty Ltd	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Mathews Capital Partners Pty Limited as Trustee of The Peak Energy and Global Resources Fund
<b>Transfer date</b>	For the period from 17 January 2013 to 11 February 2013.		
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.		
<b>Are there any restrictions on voting rights?</b>	No		
<b>If yes, detail</b>	N/A		
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.		
<b>Does the borrower have the right to return early?</b>	Yes		
<b>If yes, detail</b>	Securities borrower will have right to return assets at any time.		
<b>Does the lender have the right to recall early?</b>	Yes		
<b>If yes, detail</b>	Securities lender will have right to recall assets at any time.		
<b>Will the securities be returned on settlement?</b>	Yes		
<b>If yes, detail any exceptions</b>	N/A		

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<b>Type of agreement</b>	Prime Brokerage Agreement / Global Master Securities Lending Agreement		
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Mathews Capital Partners Pty Limited as Trustee of the Sabre Fund	Merrill Lynch International, Merrill Lynch International (Australia) Limited, and Susquehanna Pacific Pty Limited	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Perpetual Trust Services Limited as Trustee of the Velocity Fund
<b>Transfer date</b>	For the period from 17 January 2013 to 11 February 2013.		
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.		
<b>Are there any restrictions on voting rights?</b>	No		
If yes, detail	N/A		
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.		
<b>Does the borrower have the right to return early?</b>	Yes		
If yes, detail	Securities borrower will have right to return assets at any time.		
<b>Does the lender have the right to recall early?</b>	Yes		
If yes, detail	Securities lender will have right to recall assets at any time.		
<b>Will the securities be returned on settlement?</b>	Yes		
If yes, detail any exceptions	N/A		

<b>Type of agreement</b>	Prime Brokerage Agreement / Global Master Securities Lending Agreement	
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Perpetual Trust Services Limited as Trustee of Searchlight Asia Pacific Fund	Merrill Lynch International and GETCO Asia Pte. Ltd
<b>Transfer date</b>	For the period from 17 January 2013 to 11 February 2013.	
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.	
<b>Are there any restrictions on voting rights?</b>	No	
If yes, detail	N/A	
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.	
<b>Does the borrower have the right to return early?</b>	Yes	
If yes, detail	Securities borrower will have right to return assets at any time.	
<b>Does the lender have the right to recall early?</b>	Yes	
If yes, detail	Securities lender will have right to recall assets at any time.	
<b>Will the securities be returned on settlement?</b>	Yes	
If yes, detail any exceptions	N/A	