

# Form 605

Corporations Law  
Section 671B

## Notice of ceasing to be a substantial holder

To: Company Name/Scheme **BATHURST RESOURCES LIMITED**

ACN/ARSN **125 679 469**

### 1. Details of substantial holder (1)

Name **UBS AG and its related bodies corporate**

ACN/ARSN (if applicable): \_\_\_\_\_

The holder ceased to be a substantial shareholder on **24 October 2012**

The previous notice was given to the company on **25 October 2012**

The previous notice was dated **23 October 2012**

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: <a href="http://apps.ubs.com/locationfinder">http://apps.ubs.com/locationfinder</a>	

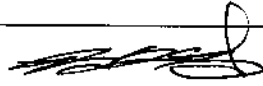
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**SIGNATURE**

Print Name: So Young Kim

Capacity: Authorised signatory

Sign Here:



Date: 26 October 2012

Print Name: Trish Lee

Capacity: Authorised signatory

Sign Here:



Date: 26 October 2012

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Contact details for this notice:

Trish Lee  
Legal & Compliance  
(T) +852 3712 4387  
(F) +852 2971 7895

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BTU - Appendix A					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
24-Oct-12	UBS Securities Australia Ltd	Sell	103,776	(230,000)	Ordinary
24-Oct-12	UBS Securities Australia Ltd	Buy	36,209	79,772	Ordinary
24-Oct-12	UBS Securities Australia Ltd	Sell	11,450	(25,000)	Ordinary
24-Oct-12	UBS Securities Australia Ltd	Buy	8,900	20,000	Ordinary
24-Oct-12	UBS AG	Collateral returned	N/A	(5,164,398)	Ordinary
24-Oct-12	UBS AG	Collateral received	N/A	129,853	Ordinary
24-Oct-12	UBS Securities Australia Ltd	Buy	27	60	Ordinary
24-Oct-12	UBS Securities Australia Ltd	Buy	1,211	2,633	Ordinary
24-Oct-12	UBS Securities Australia Ltd	Buy	3,170	6,892	Ordinary
24-Oct-12	UBS Securities Australia Ltd	Buy	3,209	6,975	Ordinary
24-Oct-12	UBS Securities Australia Ltd	Buy	7,926	17,230	Ordinary
24-Oct-12	UBS Securities Australia Ltd	Buy	1,138	2,474	Ordinary
24-Oct-12	UBS Securities Australia Ltd	Buy	2,524	5,486	Ordinary
24-Oct-12	UBS Securities Australia Ltd	Buy	1,593	3,463	Ordinary
24-Oct-12	UBS Securities Australia Ltd	Buy	2,837	6,168	Ordinary
24-Oct-12	UBS Securities Australia Ltd	Buy	30,797	66,950	Ordinary
24-Oct-12	UBS Securities Australia Ltd	Buy	6,308	13,714	Ordinary
24-Oct-12	UBS Securities Australia Ltd	Buy	1,467	3,190	Ordinary