
FACSIMILE TRANSMISSION SHEET

TO:	Company Secretary	FROM:	Fiona Cheng
AT:	Bathurst Resources Ltd	AT:	Bank of America Merrill Lynch
TEL:	+61 8 9481 2100	TEL:	+852 2847 6101
FAX:	+61 8 9481 2001	DATE:	6 September 2012
CC:	ASX		
SUBJECT:	Disclosure of substantial shareholding		

THIS IS THE FIRST OF 7 PAGE(S)

Dear Sir/Madam,

Please find attached notification of substantial shareholding for Bathurst Resources Ltd (BTU) for trade day 4 September 2012. Kindly contact Fiona Cheng at +852 2847 6101 should you have any queries in relation to this matter.

Yours sincerely,



Fiona Cheng
Asia Pacific Compliance

Form 604

Corporations Law
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Bathurst Resources Limited

ACN/ARSN 125 679 469

1. Details of substantial holder

Name Bank of America Corporation and its related bodies corporate

ACN/ARSN (if applicable): _____

There was a change in the interests of the substantial holder on **4 September 2012**

The previous notice was given to the company on **3 August 2012**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	50,976,454	7.32%	83,066,099	11.92%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Annexure A.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Merrill Lynch (Australia) Futures Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Ltd	Beneficial Owner	Ordinary 6,063,854	6,063,854
Merrill Lynch International (Australia) Ltd	MLEQ Nominees Pty Limited	Merrill Lynch International (Australia) Ltd	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix)	Ordinary 27,133,102	27,133,102
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix)	Ordinary 49,869,143	49,869,143

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London EC1A 1HQ, United Kingdom
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
MLEQ Nominees Pty Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

SIGNATURE

Print Name: Fiona Cheng

Capacity: Authorised signatory

Sign Here:



Date: 6 September 2012

Annexure A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected
2-Aug-12	Merrill Lynch (Australia) Futures Ltd	Buy	600,000	Ordinary	2,000,000	2,000,000
3-Aug-12	Merrill Lynch (Australia) Futures Ltd	Buy	9,404	Ordinary	32,427	32,427
3-Aug-12	Merrill Lynch (Australia) Futures Ltd	Sell	6,583	Ordinary	(22,699)	(22,699)
3-Aug-12	Merrill Lynch (Australia) Futures Ltd	Buy	560,000	Ordinary	2,000,000	2,000,000
8-Aug-12	Merrill Lynch (Australia) Futures Ltd	Buy	9,863	Ordinary	33,434	33,434
8-Aug-12	Merrill Lynch (Australia) Futures Ltd	Buy	780,000	Ordinary	2,500,000	2,500,000
9-Aug-12	Merrill Lynch (Australia) Futures Ltd	Sell	4,430	Ordinary	(13,845)	(13,845)
9-Aug-12	Merrill Lynch (Australia) Futures Ltd	Sell	1,260,000	Ordinary	(4,000,000)	(4,000,000)
10-Aug-12	Merrill Lynch (Australia) Futures Ltd	Sell	5,538	Ordinary	(17,306)	(17,306)
10-Aug-12	Merrill Lynch (Australia) Futures Ltd	Buy	4,430	Ordinary	13,845	13,845
13-Aug-12	Merrill Lynch (Australia) Futures Ltd	Buy	6,653	Ordinary	20,792	20,792
14-Aug-12	Merrill Lynch (Australia) Futures Ltd	Buy	4,500	Ordinary	13,845	13,845
14-Aug-12	Merrill Lynch (Australia) Futures Ltd	Buy	1,544,850	Ordinary	4,500,000	4,500,000
15-Aug-12	Merrill Lynch (Australia) Futures Ltd	Buy	375,000	Ordinary	1,000,000	1,000,000
16-Aug-12	Merrill Lynch (Australia) Futures Ltd	Buy	7,372	Ordinary	19,399	19,399
22-Aug-12	Merrill Lynch (Australia) Futures Ltd	Buy	15,157	Ordinary	31,578	31,578
23-Aug-12	Merrill Lynch (Australia) Futures Ltd	Buy	23,039	Ordinary	53,579	53,579
29-Aug-12	Merrill Lynch (Australia) Futures Ltd	Buy	26,360	Ordinary	63,518	63,518
1-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(4,686,000)	(4,686,000)
1-Aug-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	5,846,000	5,846,000
1-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,160,000)	(1,160,000)
1-Aug-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	15,708,000	15,708,000
2-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(15,708,000)	(15,708,000)
2-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(5,846,000)	(5,846,000)
2-Aug-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	21,554,000	21,554,000
2-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(15,708,000)	(15,708,000)
7-Aug-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,874,000	1,874,000
8-Aug-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	17,814,722	17,814,722
8-Aug-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	7,720,000	7,720,000
8-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,874,000)	(1,874,000)
8-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(5,846,000)	(5,846,000)
9-Aug-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	25,534,722	25,534,722
9-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(7,720,000)	(7,720,000)
9-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(17,814,722)	(17,814,722)
13-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(24,183,900)	(24,183,900)
14-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(8,060,000)	(8,060,000)
14-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(8,070,000)	(8,070,000)
14-Aug-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	8,060,000	8,060,000
14-Aug-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	8,070,000	8,070,000
15-Aug-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	28,521,374	28,521,374
16-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,350,822)	(1,350,822)
16-Aug-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	29,872,196	29,872,196
16-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(7,558,000)	(7,558,000)
16-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(28,521,374)	(28,521,374)
17-Aug-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	9,430,000	9,430,000
20-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(9,430,000)	(9,430,000)
20-Aug-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	31,744,196	31,744,196
20-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(22,314,196)	(22,314,196)
21-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(31,744,196)	(31,744,196)
22-Aug-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	3,966,000	3,966,000
23-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,090,000)	(1,090,000)
27-Aug-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	19,225,000	19,225,000
28-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(2,876,000)	(2,876,000)
28-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(19,225,000)	(19,225,000)
28-Aug-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	22,101,000	22,101,000
29-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(6,257,000)	(6,257,000)
29-Aug-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(7,029,000)	(7,029,000)
31-Aug-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	2,387,000	2,387,000
3-Sep-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(8,815,000)	(8,815,000)
3-Sep-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(2,387,000)	(2,387,000)
3-Sep-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	11,202,000	11,202,000
4-Sep-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	26,251,244	26,251,244
4-Sep-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	12,415,900	12,415,900
1-Aug-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,357,000)	(1,357,000)
1-Aug-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(14,351,000)	(14,351,000)
2-Aug-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	15,708,000	15,708,000
7-Aug-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,874,000)	(1,874,000)
8-Aug-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(2,106,722)	(2,106,722)
8-Aug-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(15,708,000)	(15,708,000)
13-Aug-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	24,183,900	24,183,900
14-Aug-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(8,060,000)	(8,060,000)
14-Aug-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(8,070,000)	(8,070,000)
14-Aug-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	16,130,000	16,130,000
15-Aug-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(12,391,374)	(12,391,374)
15-Aug-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(16,130,000)	(16,130,000)
16-Aug-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	7,558,000	7,558,000
17-Aug-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(3,427,863)	(3,427,863)
17-Aug-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(6,002,137)	(6,002,137)
21-Aug-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	31,744,196	31,744,196
22-Aug-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(3,966,000)	(3,966,000)
23-Aug-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	1,090,000	1,090,000
27-Aug-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(19,225,000)	(19,225,000)
29-Aug-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	6,257,000	6,257,000
29-Aug-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	7,029,000	7,029,000
31-Aug-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(2,387,000)	(2,387,000)
4-Sep-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(12,415,900)	(12,415,900)

For personal use only

Appendix: Prescribed information

Type of agreement	Prime Brokerage Agreement / Global Master Securities Lending Agreement		
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Focus Asset Management Pty Ltd	Merrill Lynch International and Virtu Financial Asia Pty Ltd	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Mathews Capital Partners Pty Limited as Trustee of The Peak Energy and Global Resources Fund
Transfer date	For the period from 1 August 2012 to 4 September 2012.		
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.		
Are there any restrictions on voting rights?	No		
If yes, detail	N/A		
Scheduled return date (if any)	On recall of the securities loan by the securities lender.		
Does the borrower have the right to return early?	Yes		
If yes, detail	Securities borrower will have right to return assets at any time.		
Does the lender have the right to recall early?	Yes		
If yes, detail	Securities lender will have right to recall assets at any time.		
Will the securities be returned on settlement?	Yes		
If yes, detail any exceptions	N/A		

For personal use only

Type of agreement	Prime Brokerage Agreement / Global Master Securities Lending Agreement		
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Mathews Capital Partners Pty Limited as Trustee of the Sabre Fund	Merrill Lynch International, Merrill Lynch International (Australia) Limited, and Susquehanna Pacific Pty Limited	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Totus Alpha Management Pty Ltd as Trustee of Totus Alpha Fund
Transfer date	For the period from 1 August 2012 to 4 September 2012.		
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.		
Are there any restrictions on voting rights?	No		
If yes, detail	N/A		
Scheduled return date (if any)	On recall of the securities loan by the securities lender.		
Does the borrower have the right to return early?	Yes		
If yes, detail	Securities borrower will have right to return assets at any time.		
Does the lender have the right to recall early?	Yes		
If yes, detail	Securities lender will have right to recall assets at any time.		
Will the securities be returned on settlement?	Yes		
If yes, detail any exceptions	N/A		

Type of agreement	Prime Brokerage Agreement / Global Master Securities Lending Agreement		
Parties to agreement	Merrill Lynch International and the Tomahawk International Fund L.P	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Mathews Capital Partners Pty Limited as Trustee of Velocity Fund	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Mathews Capital Partners Pty Limited as Trustee of Searchlight Asia Pacific Fund
Transfer date	For the period from 1 August 2012 to 4 September 2012.		
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.		
Are there any restrictions on voting rights?	No		
If yes, detail	N/A		
Scheduled return date (if any)	On recall of the securities loan by the securities lender.		
Does the borrower have the right to return early?	Yes		
If yes, detail	Securities borrower will have right to return assets at any time.		
Does the lender have the right to recall early?	Yes		
If yes, detail	Securities lender will have right to recall assets at any time.		
Will the securities be returned on settlement?	Yes		
If yes, detail any exceptions	N/A		