

# Form 605

Corporations Law  
Section 671B

## Notice of ceasing to be a substantial holder

To: Company Name/Scheme **BATHURST RESOURCES LIMITED**  
ACN/ARSN **125 679 469**

### 1. Details of substantial holder (1)

Name **UBS AG and its related bodies corporate**

ACN/ARSN (if applicable): \_\_\_\_\_

The holder ceased to be a substantial shareholder on **7 May 2012**

The previous notice was given to the company on **7 May 2012**

The previous notice was dated **3 May 2012**

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: <a href="http://apps.ubs.com/locationfinder">http://apps.ubs.com/locationfinder</a>	

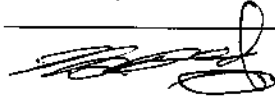
For personal use only

**SIGNATURE**

Print Name: So Young Kim

Capacity: Authorised signatory

Sign Here:

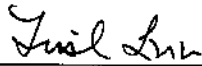


Date: 9 May 2012

Print Name: Trish Lee

Capacity: Authorised signatory

Sign Here:



Date: 9 May 2012

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Contact details for this notice:

Tiffany Leung  
Legal & Compliance  
(T) +852 2971 8042  
(F) +852 2971 7895

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BTU - Appendix A					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
04-May-12	UBS AG, Australia Branch	Stock received	N/A	200,000	Ordinary
04-May-12	UBS AG, London Branch	Stock returned	N/A	(308,044)	Ordinary
04-May-12	UBS Securities Australia Ltd	Buy	3,125	5,000	Ordinary
04-May-12	UBS AG	Collateral received	N/A	7,213,165	Ordinary
04-May-12	UBS AG	Collateral returned	N/A	(21,933)	Ordinary
04-May-12	UBS AG	Collateral returned	N/A	(7,261,494)	Ordinary
07-May-12	UBS AG, Australia Branch	Stock returned	N/A	(21,974)	Ordinary
07-May-12	UBS AG, London Branch	Stock returned	N/A	(13,185)	Ordinary
07-May-12	UBS AG, London Branch	Stock returned	N/A	(2,731,481)	Ordinary
07-May-12	UBS AG, London Branch	Stock returned	N/A	(19,747)	Ordinary
07-May-12	UBS Securities Australia Ltd	Buy	2,975	5,000	Ordinary
07-May-12	UBS Securities Australia Ltd	Buy	32,450	55,000	Ordinary
07-May-12	UBS AG	Collateral received	N/A	2,233,674	Ordinary
07-May-12	UBS AG	Collateral received	N/A	2,233,674	Ordinary
07-May-12	UBS AG	Collateral received	N/A	7,300,840	Ordinary
07-May-12	UBS AG	Collateral returned	N/A	(2,022,858)	Ordinary
07-May-12	UBS AG	Collateral returned	N/A	(341,811)	Ordinary
07-May-12	UBS AG	Collateral returned	N/A	(2,233,674)	Ordinary
07-May-12	UBS AG	Collateral returned	N/A	(7,213,165)	Ordinary
07-May-12	UBS Securities Australia Ltd	Sell	3,540	(6,000)	Ordinary
07-May-12	UBS Securities Australia Ltd	Sell	130	(220)	Ordinary
07-May-12	UBS Securities Australia Ltd	Sell	1,210	(2,000)	Ordinary
07-May-12	UBS Securities Australia Ltd	Sell	42	(70)	Ordinary
07-May-12	UBS Securities Australia Ltd	Buy	4,719	7,999	Ordinary
07-May-12	UBS Securities Australia Ltd	Buy	1	1	Ordinary